For privacy purposes, Integrity uses a portal for secure transmission of sensitive information.

Go to www.integritytaxgroup.com & click on "Client Portal Login" or "Tax Portal Login"

Login with the primary taxpayer's SSN, ITIN, or EIN.

If you have never used the client portal or forgot your password, you will need to click "Need a Password or Forgot Password?" Here you must provide your e-mail address on file and full SSN, ITIN, or EIN with no dashes. Please note that this information must match what we have on file for the primary taxpayer.

To download a copy of your tax return other documents or electronically sign your documents

Click "Get a Copy of My Tax Return and Documents"

Select the tax year for the documents you would like to download.

Click on the blue hyperlink under File to download and view the document.

If you are electronically signing your document, click on the red hyperlink E-Sign Required.

	Year	File	Description	Upload Type	Electronic Signature
🗑	2020	2020 Signature Documents.pdf		SUPPORTING DOCUMENTS (W-2, 1099, ETC.)	E-Sign Required
🗑	2020	2020 Tax Return Documents.pdf		TAX RETURN	

You may select Request PIN, if your office has not provided one to you. If a joint return, we must have a cell number or email address on file for both taxpayer and spouse. Complete info and e-sign <u>one at a time</u>.

Click the box to certify and enter the information as provided. Enter your SSN/EIN without dashes and Date of birth as MM/DD/YYYY. Select E-Sign Client or E-Sign Spouse (both are required for a joint return).

To upload your tax documents

Click "Upload Documents"

You can either drag the files you want to upload to the blue box or use the browse button and find the file on your local pc.

Upload Documents

To upload one or more documents, select the **Browse** button below to select the files. You can also drag and drop the files you want to upload to the box labeled "Drop Files Here". Once you have selected the files and entered a description, select **Upload**.

If you want to view a list of all your uploaded files please click HERE.

Browse

Upload Document

Drop Files Here

Description

Upload

Once the file is attached you will see a green dot next to the file name. You must provide a description of the file(s) uploaded. Now click upload and you're done. A blue bar will appear briefly to confirm.

Upload Document ● W-2.pdf   Remove

Drop Files Here

W-2 from ABC Company

Description

Upload

If you want to view a list of all your uploaded files please click HERE.

or click "Get a Copy of My Tax Return and Documents"

File	Description	Upload Type
W-2.pdf	W-2 from ABC Company	Client Uploads

When your return is filed, check back to use the Where's My Refund? Links.

Don't forget to Logout when you are done.